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INDIAN CEMENT REVIEW

IndoChains

Presents

16th CEMENT EXPO 2026

With

CEMENT MULTILOGISTIX

12th INDIAN CEMENT REVIEW CONFERENCE & AWARDS 2026

15th to 17th December 2026

India Expo Centre & Mart, Greater Noida

Live Cement Machinery Demo	Exhibition	Conference	Awards
B2B Meetings	Cement Innovation Zone	International Pavilion	Start up Zone

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Indian Cement Industry: Growth, Capacity Expansion

India is the second-largest cement producer globally, driven by strong infrastructure and housing demand. As of 2025, the country's installed cement capacity stands at around 650–670 million tonnes, with production reaching nearly 484 million tonnes and consumption about 485 million tonnes, reflecting robust growth of over 9% year-on-year . The cement market size is estimated at around $18–21 billion in 2025 and is expected to grow steadily at a CAGR of about 5–7% in the coming years . Growth is mainly supported by government initiatives such as infrastructure development, smart cities, and affordable housing.

Digital Transformation and Green Technologies

The Indian cement industry is undergoing rapid technological transformation, mainly focused on sustainability, efficiency, and digitalization. One of the key developments is the adoption of green cement technologies, where manufacturers use alternative materials like fly ash, slag, and calcined clay to reduce carbon emissions and clinker usage.

Another major advancement is carbon capture, utilization, and storage (CCUS), which can capture up to 90–95% of CO_2 emissions from cement plants, helping achieve net-zero goals.

The industry is witnessing large-scale capacity expansions of 150–170 million tonnes by 2028 and increasing focus on green and energy-efficient cement production.



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Sustainability Initiatives Shaping a Low-Carbon Future for the Indian Cement Industry

Sustainability has become a core focus of the Indian cement industry, driven by environmental regulations, cost efficiency, and global climate commitments. Cement companies are actively reducing their carbon footprint by lowering clinker content and increasing the use of blended cements made with fly ash and slag. This not only cuts CO_2 emissions but also improves resource efficiency.

The industry is also adopting alternative fuels and raw materials (AFR) such as municipal waste, biomass, and industrial by-products to replace traditional fossil fuels. Additionally, waste heat recovery systems (WHRS) are widely used to generate power from kiln exhaust gases, reducing energy consumption and operational costs.

Another key area is the shift toward renewable energy, with many plants integrating solar and wind power into their operations. Companies are also investing in water conservation, zero liquid discharge systems, and sustainable mining practices.

Overall, the Indian cement sector is steadily moving toward low-carbon production, aligning with global net-zero targets and building a more environmentally responsible future.



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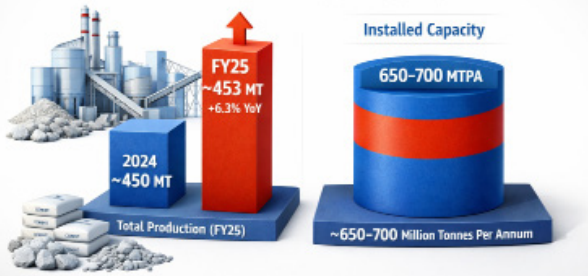
Market Size & Production

India is the 2nd largest cement producer globally.



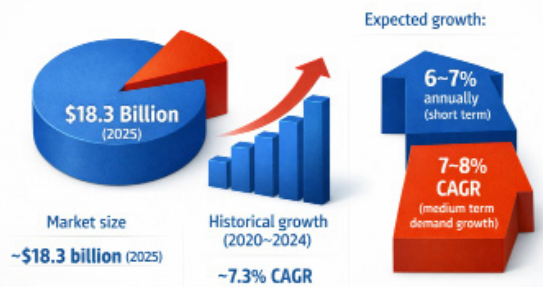
Capacity & Expansion

Planned capacity addition:



Planned capacity addition:

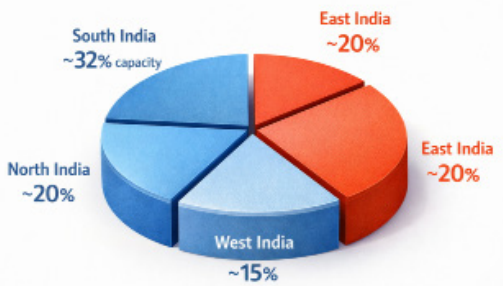
Market Value & Growth



Market size
~$18.3 billion (2025)

Historical growth
(2020-2024)
~7.3% CAGR

Regional Distribution



Demand Drivers

Main sectors driving cement demand:



Emerging Trends



Key Facts:



₹10 lakh crore+
infrastructure push



Mega projects like bullet train using
~20,000 cubic meters/day cement

Future Outlook

- Strong long-term growth expected due to:
  - Housing demand
  - Infrastructure pipeline
  - Economic growth



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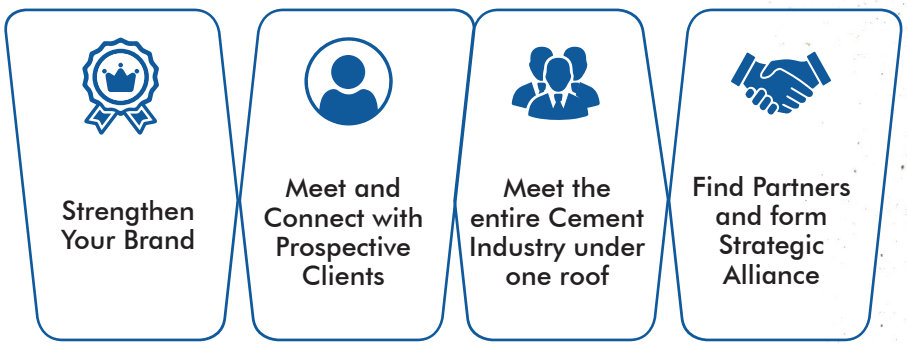
Exhibitor Profile:

The 16th Cement Expo will attract a diverse range of exhibitors representing different facets of the cement industry, including:

Cement Manufacturers / Concrete Manufacturers / Raw Material Suppliers / Cement Testing and Quality Control Equipment Provider / Construction Equipment Manufacturers / Technology and Automation Solutions Providers / Environmental and Sustainability Solutions like Carbon Capture / Admixtures and Chemical Suppliers / Concrete Reinforcement and Structural Systems / Logistics and Transportation Service Providers / Material Handling Solutions / Cement Packaging / Research and Development Organizations

Reasons to Exhibit



Visitor's Profile

CEO's I Plant Managers I Technology Heads I CIO's I Procurement Heads I Supply Chain Heads I Government Representatives I Associations I Owners I Consultants I Public Sector Procurement Department Heads I State Government boards I Industrial Estates I Trade Commissioners I International Procurement Agencies

Why attend?

The 9th Indian Cement Review Conference offers practical insights to attending delegate to help them improve their business through knowledge exchange –

- Technical forums - learn from topic experts and see new technology in action
- Activities that respond to a member's specific needs such as: visits to recently built plants to see the latest ideas in plant layout and design; an energy audit by an expert team to help define how to improve energy efficiency at a particular plant
- Opportunities to witness new technologies and chance to get a hands-on demo
- Networking with industry stakeholders and other key decision makers that address key issues from sustainability to the impact of changes in construction practices

Where leaders meet, ideas evolve and partnerships drive progress— the cement industry's most important gathering awaits you



Sumit Banerjee, Chairman, Editorial Advisory Board, Indian Cement Review; Sanjay Bhatia, Upalokayukta, Govt of Maharashtra, Chairman of MultiLogistix Committee; Sudhanshu Pandey, IAS (Retd.), Election Commissioner for Union Territories; Sagar Kadu, Director – Logistics Division, Ministry of Commerce and Industry, Government of India; Pratap Padode, Founder, ASAPP Info Global Group & Editor- In- Chief, Infrastructure Today



Ulhas Parlikar, Global Consultant, Formerly with ACC Ltd; Dr Manoranjan Parida, Director, CSIR-CRRI (Central Road Research Institute); Ms Tanvi Shah, Sr Director & Head, CareEdge Advisory; Kaustubh Phadke, India Head, Global Cement and Concrete Association (GCCA); Dr Hemantkumar Aiyer, VP & Head R&D, Nuvoco Vistas Corp Ltd.



Ms Sudeshna Banerjee, MD, PS Digitech-HR (India) Pvt Ltd; KN Rao, Corporate Head EHS, AFR Energy Sustainability, My Home Industries; Pankaj Kejriwal, Executive Director, Star Cement Ltd; Rajesh Khanna, Director (Sales & Marketing), Loesche India; Ashok Dembla, President & MD, KHD Humboldt Wedag; Ashwani Pahuja, CMD, NextCem Consulting



Sumit Banerjee, Chairman, Editorial Advisory Board, Indian Cement Review; Manoj Rustagi, EVP & CSO, JSW Cement Ltd; Brajesh Sharma, Head Corporate Sustainability, JK Cement Ltd; Ms Sine Bøgh Skaarup, VP, Head of Pyro & Grinding and Green Innovation, Fuller Technologies; Hemant Mallya, Leads the Industrial Sustainability, CEEW (Council on Energy, Environment and Water); Yash Agarwal, Co-Founder, Carbonetics Carbon Capture

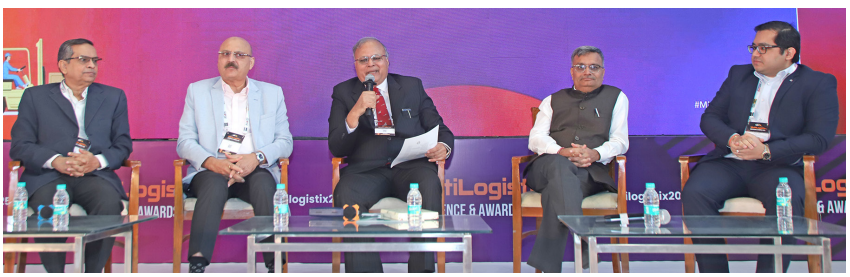


Rajeev Ralhan, Partner and Leader - Decarbonisation, PwC India; Vimal Kumar Jain, Technical Director, Heidelberg Cement; S S Gill, Chief Commercial Officer, VE Commercial Vehicles Ltd; Vaibhav Agarwal, Sr VP - Equity Research, PhillipCapital India Pvt Ltd

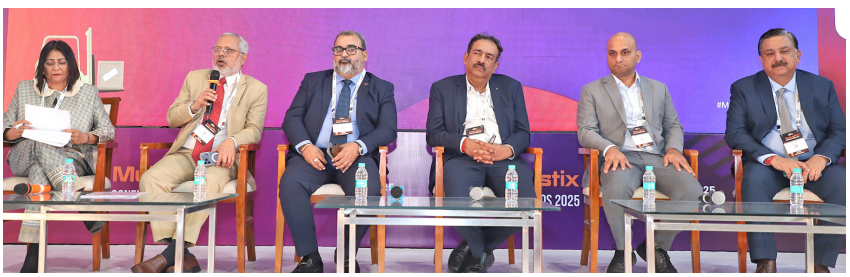
MultiLogistix CONFERENCE & AWARDS 2025



(l to R): Rajashree Murkute, Senior Director, Head - Infrastructure Ratings, CareEdge Ratings; Sanjiv Garg, Secretary General, CILT India; Manish Puri, President Association of Container Train Operators (ACTO), and CEO, Rail Runner India; Major (Rtd) Jyoti Joshi Mitter, Head - Landside (Railway & Road), South Asia, A. P. Moller – Maersk; Poroma Munshi Rebello, President- Corporate Sales & Business Development, Pristine Logistics & Infraprojects Ltd.



(l to R): Vinod Asthana, Former Managing Director, Central Railside Warehouse Company Ltd; Arif Azal Siddiqui, Founder & ManagingDirector,Coign Consulting; Sanjiv Garg, Secretary General, CILT India; Prakash Gaur, Former CEO, NHLML; Rahul Joshi, Director – M&A and strategy consulting, Transport and Logistics, KPMG



(l to R): Dr Sharmila Amin, Managing Director – South Asia India, Bertling Logistics India Pvt Ltd; S Ramakrishna, Director, Balaji Mariline Pvt Ltd, Past Chairman & Advisor, Federation of Freight Forwarders Association in India (FFFAI); Devpal Menon, Vice-President, AMTOI; Anirudha Roy, General Manager, ATC Global Logistics; Mithilesh Shetty, Director of Freight, ISA Logistics; Vikrant Gogia, Managing Director, Group A Logistics India Pvt Ltd, EC Member FFFAI



Sudhir Bansal, Executive VP, and Vinayak Gupta, Chief Strategy Officer & ESG Head, AVG Logistics Ltd, receiving the award for India's Fastest Growing Logistics Companies -Small.



Rajesh M Mudaliar, Chief Business Officer, and Hariom Sharma, VP - Operations, Ritco Logistics, receiving the award for India's Fastest Growing Logistics Companies - Medium.



Ashish Ranjan Roy, Sr VP, and Manoj Kumar Tripathi, CEO, TCI Supply Chain Solutions, receiving the award for Fastest Growing Logistics Companies - Large.



Lamp lighting for Cement Expo by Starting from left to right: Vaibhav Agarwal, PhillipCapital; Sumit Banerjee; Sanjiv Garg, Secretary General, CILT India, Sudhanshu Pandey, IAS (Retd.), Election Commissioner for Union Territories; Sanjay Bhatia, Upalokayukta, Govt of Maharashtra, Chairman of MultiLogistix Committee; Sagar Kadu, Director – Logistics Division, Ministry of Commerce and Industry, Government of India; N. Sivasailam, Former Special Secretary (Logistics), Ministry of Commerce Industry, Govt of India; Pratap Padode, Founder, ASAPP Info Global Group & Editor- In- Chief, Infrastructure Today



Pankaj Kejriwal, MD, Star Cement; Sanjiv Garg, Secretary General, CILT India; Sagar Kadu, Director – Logistics Division, Ministry of Commerce and Industry, Government of India; Sudhanshu Pandey, IAS (Retd.), Election Commissioner for Union Territories; Vaibhav Agarwal, Sr. VP- Equity Research at PhillipCapital; Sanjay Bhatia, Upalokayukta, Govt of Maharashtra, Chairman of MultiLogistix Committee at the Ribbon cutting ceremony of Cement Expo 2025



Pankaj Kejriwal, MD, at Star Cement exploring the exhibitor booths and engaging with innovations at Cement Expo.



Vaibhav Agarwal, Sr. VP- Equity Research, PhillipCapital presenting Wealth Creators awards to the winners at the ICR Awards ceremony.



Vaibhav Agarwal, Sr. VP- Equity Research at PhillipCapital felicitating the Fasting Growing Cement Company - Medium Category achievers at the ICR Awards.



Shailendra Chouksey, Former Whole-Time Director at JK Lakshmi Cement Ltd honoured with the prestigious Lifetime Achievement Award



Madhavkrishna Singhania was honoured with the ICR Person of the Year Award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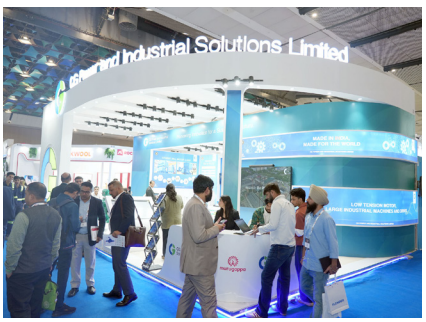
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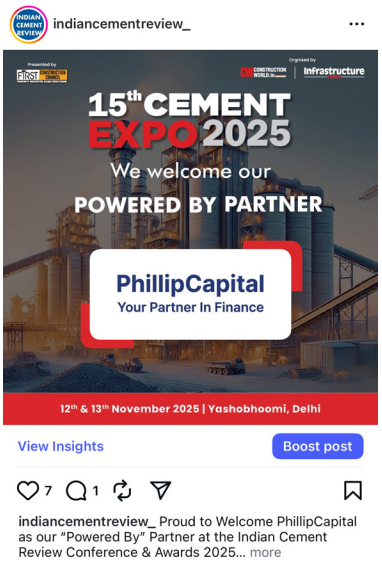

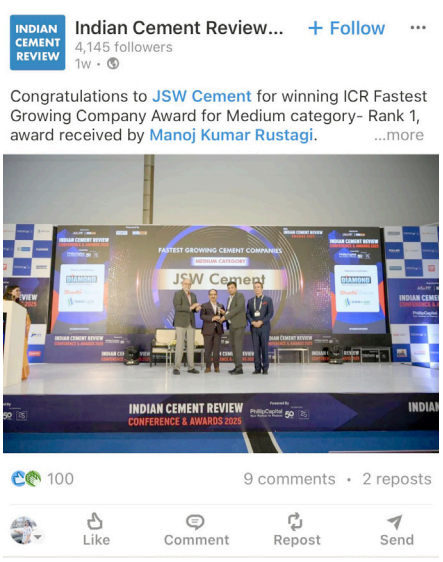

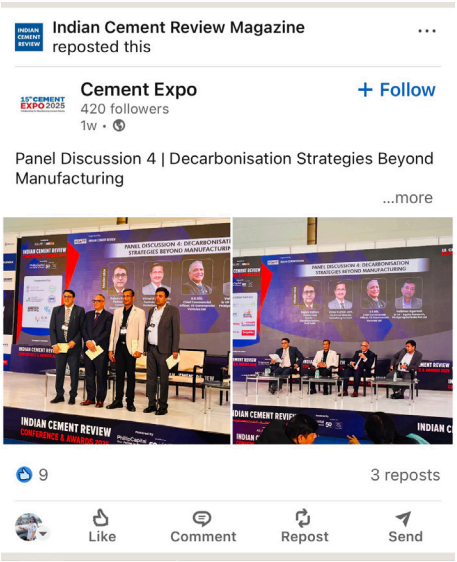








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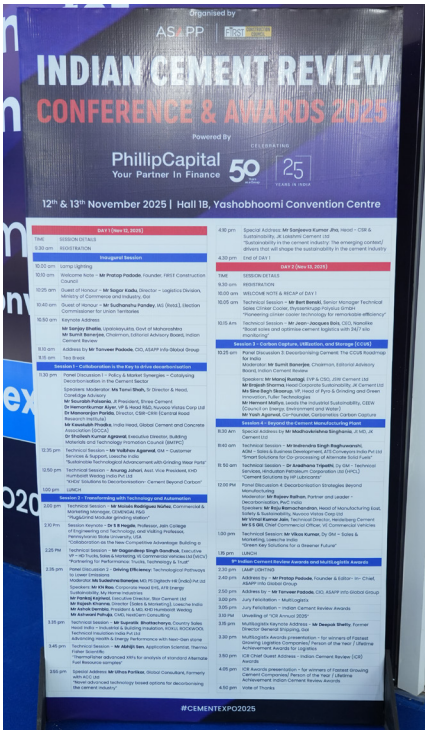
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